

26 October, 2009

Company Announcements Office
ASX Limited
10th Floor, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE: SHARE PURCHASE PLAN

As outlined in its announcements of Thursday, 15 October 2009 and Friday, 23 October 2009, Atlantic Gold NL (**Atlantic Gold**) will offer eligible shareholders the opportunity to subscribe for new fully paid ordinary shares in Atlantic Gold (**New Shares**) under a share purchase plan, details of which will be despatched to shareholders within 24 hours after this announcement (**Share Purchase Plan**).

In accordance with ASIC Class Order [CO 09/425] and ASIC Instrument 09-00885, Atlantic Gold gives notice as follows:

1. Atlantic Gold will make offers to issue New Shares under the Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**).
2. This notice is being given in accordance with ASIC Class Order [CO 09/425] and ASIC Instrument 09-00885;
3. As at the date of this notice, Atlantic Gold has complied with the provisions of Chapter 2M of the Corporations Act, as they apply to Atlantic Gold, and section 674 of the Corporations Act.
4. As at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Wally Bucknell
Executive Director
Atlantic Gold NL