

13 October 2008

Company Announcements Office  
Australian Securities Exchange  
10th Floor  
20 Bridge Street  
Sydney NSW 2000

### **EXTENSION OF CLOSING DATE – NON-RENOUNCEABLE RIGHTS ISSUE**

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Atlantic Gold NL recently issued a Prospectus dated 22 September 2008 for a non-renounceable rights issue. The Directors of Atlantic Gold NL have resolved to extend the Closing Date for its non-renounceable rights issue from 5:00 pm Sydney Time on Monday 20 October 2008 to **5:00 pm Sydney Time on Friday 31 October 2008**.

The revised key dates are as follows:

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<b>Closing Date</b> – The last date for receipt of Entitlement and Acceptance Forms and payment (at 5:00 pm Sydney Time)	31 October 2008
<b>Trading of New Shares</b> – Date on which New Shares will begin trading on ASX on a deferred settlement basis	3 November 2008
<b>Despatch Date</b> – Anticipated entry of New Shares into uncertified accounts	10 November 2008
<b>Normal Trading</b> – Date on which normal trading of New Shares commences	11 November 2008

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Unless the context requires otherwise, words or expression used in this document have the same meanings given to them in the Prospectus dated 22 September 2008 relating to the non-renounceable rights issue.

Yours faithfully



**Julie Fidler**  
Company Secretary