

9 November 2007

Company Announcements Office
Australian Securities Exchange
10th Floor
50 Bridge Street
SYDNEY NSW 2000

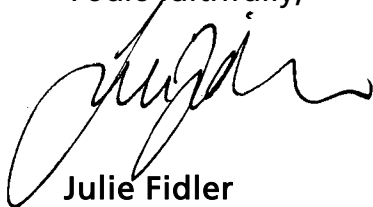
Notice given under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Atlantic Gold NL (Company) in relation to the issue on 8 November 2007 of 13,318,108 fully paid ordinary shares in the capital of the Company at an issue price of 13 cents per share (New Shares).

The Company gives notice that:

- this notice is being given under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act);
- the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 of the Corporations Act; and
 - there is no information that is excluded information as at the date of this notice which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully,



Julie Fidler
Company Secretary