

DIAMOND VENTURES NL

ABN 82 062 091 909

NOTICE OF MEETING

The Annual General Meeting of Diamond Ventures NL will be held in the Imperial Room of the Sovereign Inn, 220 Pacific Highway, Crows Nest NSW 2065 on Friday 24 May 2002 at 11:00 am.

SPECIAL BUSINESS

1. To reappoint as a director Mr Donald Ledingham Cooper, who will be 72 years old at 24 May 2002, to hold office until the conclusion of the next Annual General Meeting of the Company under the provisions of section 201C of the Corporations Act 2001.

ORDINARY BUSINESS

2. To receive and consider the report of the Board and the financial statements for the year ended 31 December 2001 and the report by the auditors.
3. To re-elect as a director Mr Ronald Joseph Hawkes who is retiring under the provisions of Article 20 Rotation of Directors and is eligible for re-election.
4. To consider any other business of which due notice has been given.

By order of the Board



Grahame Clegg ACIS
Company Secretary

19 April 2002